

HPHConnect Authorization and Notification Updates

Using the Updated Provider Portal

October 2019

Agenda

- **1.** Enhancements to Authorization and Notification Capabilities
- 2. Accessing and Reviewing Criteria
- **3.** Getting Started with Submitting an Authorization or Notification
- 4. Conducting Searches in Key Fields
- 5. Saving Your Work
- 6. InterQual[®] Criteria and Clinical Documentation
- 7. HPHC Transaction Responses
- 8. Creating Time-saving Templates
- 9. Searching for an Authorization or Notification
- **10.** Additional Information and Resources

Section 1

Enhancements to Authorization and Notification Capabilities

Online Streamlined: Enhancements for Greater Efficiency

- ✓ A commitment to improving provider experience
- ✓ Fresh, intuitive design
- ✓ Greater simplicity, fewer fields
- ✓ SMART searches for quicker entry
- ✓ Saved templates for frequently used requests
- ✓ Ability to upload clinical documentation online
- ✓ More streamlined medical review process

Authorizations 101

Authorization and Notification capabilities



- Submit and search authorizations and notifications
- Access 2 years of transaction history online for:
 - Requesting provider
 - Servicing provider
 - Patient's PCP

Sign in to HPHConnect for Providers at:

harvardpilgrim.org/providerportal

Authorization/Notification requirements

Please refer to the Referral, Authorization and Notification € \ \ |

section of our online Provider Manual www.harvardpilgrim.org/providers

Section 2

Accessing and Reviewing the Criteria

Why Review PA Criteria First?

Having this information handy enables a quicker submission and response!

- Understand prior authorization requirements and Smart Sheet questions
- Collect information/documentation needed:
 - Patient information
 - Medical history/case details
 - Clinical notes
 - Photographs
 - Elements of medical record
- Avoid having to revisit a request to gather additional information



Accessing Criteria — HPHConnect Home Page

1. Log in to <u>HPHConnect</u>

- 2. Scroll down on the Home page to the Quick Access section
- For Harvard Pilgrim full criteria, select the Medical Policy link
- For InterQual criteria and Smart Sheets select the InterQual link



Accessing Criteria — Resource Center

Click on the Resource Center tab at the top of the page

- Select the InterQual link from the left navigation bar or "Vendor Partner" section at the top of the page
- Select "Medical Necessity/Auths" for the full HPHC criteria



You may also request InterQual criteria by contacting the commercial Provider Service Center at 800-708-4414.



Section 3

Getting Started: Submitting an Authorization or Notification

Submitting an Authorization or Notification Request

- 1. Log in: http://www.harvardpilgrim.org/provider
- 2. Click: Office Management

3. Select:

Authorizations & Notifications link



Note: For best results, ensure that you have downloaded the latest version of your preferred browser (e.g. Chrome, Internet Explorer, Safari, Firefox, etc.)

New Referral & Authorizations Start Page

From here:

- Create new authorizations and notifications
- Access incomplete
 submission requests
- Access custom submission templates

To make a request:

- 1. Select New Request
- 2. Click the appropriate type from the drop down:
 - Admission
 - Outpatient
 - Home Care
 - Transportation

Ha He	rvard Pilgrim althCare			Role: Office Manager	
HOME	PATIENT MANAGEMENT -	OFFICE MANAGEMEN	T ADMINISTRATION	REFERENCES ▼	
Refe	rral & Authoriz	zations		Ne	ew Request 🔻
This is w	here content messages will appear	on the new Ref/Auth scre	ens.		
Search	by Request Number				Search
Advance	ed Search				
Incomple	te Requests				
Leary			Saved 1/18/2019	Specialist	ā
Saved Se	arches		Custom Templates		
			Virga		ā
			virga 2		ā

Authorization/Notification Submission Basics

<u>-گ-</u>	
 √—	
 ⊻−−	
•—	

Complete all required fields — indicated by red asterisk *



Access additional search criteria by clicking magnifying glass icon



Use the save feature if you're not ready to submit your request

All search fields on this page are SMART fields —portal searches and displays matching results as you type.

Search Current Patients					
Select a patient		Q			
Diagnosis					
Search and select a diagnosis					
					Q
Requesting Provider					
Requesting Provider		Contact Name		Contact Info	
	Q				Phone
Servicing Providers		Contract Name		Contract Info	
Servicing Providers					Phone
	<u> </u>				Phone
Service Details					
* Service		*Level of Service			
Medical	•	Select	-		
Nso Home Residential Status		Admission Source		Patient Status	
Select	-	Select	-	Select	
	+				
Service Units	* Start Da	te	End Date		
Days 🗸	04/23/2	519	04/24/2019		
Requested Procedures					
Procedure Code					
					Q
Additional Information					
Additional Information Release of Information			Remarks		
Additional Information *Release of Information Signed statement/claims		•	Remarks		
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Additional Information *Release of Information Signed statement/claims Clinical Upload (Attachment) Description *Attachment Type Select File File Add Attachment	t file to add	• •	Remarks	Characters i id	remaining: 225 / 22

Required/Optional Fields

Service Type	Required	Optional
All	Patient name Diagnosis Requesting provider Servicing provider Service Start date Release of information	Contact name/info Clinical upload (Attachment)
Admission	Level of service Service units	Procedure code & quantity
Home Care	Prognosis SNF Indicator End date Procedure code & quantity	Level of Service
Outpatient	Service units End date	Procedure code* & quantity
Transportation	Service units End date Transport Code Transport Reason Procedure Code & Quantity	Level of service

*Varies by outpatient service type. In instances where procedure code is required for outpatient, user will receive message noting this.

Uploading Clinical Documentation

Attach documentation at the time of your authorization request

- Clinical documentation in the hands of reviewers quickly
- Access and retrieve your documentation easily
- ✓ Save time & effort no need to FAX

Release of Information		Remarks
Signed statement/claims	•	
		Characters remaining: 225 / 22
		Characters remaining. 2257 22
linical Upload (Attachment)		
Description		
*Attachment Type		*Transmission Method
Select	•	Select 🔻
File		
Choose file to add		
)	
Add Attachment		

Important Tip

It's best to upload clinical prior to beginning the questionnaire.

Additional Tips:

- Protect PHI by including documentation for the applicable member only.
- Don't include multiple member files in an upload.
- Not sure what documentation is needed? Refer to the applicable clinical criteria

Uploading Clinical Documentation (continued)

For certain services/procedures, clinical documentation or images/photographs are required for clinical review.

How to Upload

- Select Attachment Type and Transmission Method from drop-down lists
- Click Choose File to Add to select the file being attached
- Click Add Attachment
 button

escription				
Attachment Type		 *Transmission Method		
Select		- Select		
	Choose file to add	 _]		
Add Attachment				
Add Attachment Identification Code		Description	De	elete

Once all items have been attached



Section 4

Conducting Searches in Key Fields

Conducting a Patient Search

Referral & Authorizations / Search Requests

Admission Submission

Last Name Leary
Last Name Leary
Last Name Leary
Last Name Leary
Last Name
(Q

Option 1: SMART Search

Searches within your current patient list only (Patients must first be added under patient management)

- Begin typing member ID # or patient last name into the search field
- Results appear automatically. No need to click on the magnifying glass

Option 2: Advanced Search (Ω)

Expanded search (includes those not on your current patient list)

- If SMART Search doesn't return results you seek, click on magnifying glass to search all members by ID #, name and/or date of birth.
- Select the appropriate patient and click the add button

Diagnosis and Procedure Code Searches: SMART Function

Diagnosis

*Search and select a diagnosis

knee

M70.51 | ICD10CM | OTHER BURSITIS OF KNEE RIGHT KNEE

M70.52 | ICD10CM | OTHER BURSITIS OF KNEE LEFT KNEE

Type directly into search field & search terms narrow automatically

2

Search by diagnosis code, procedure code, or search term (knee, hip, etc.)

Q

3

Click on the desired selection when visible underneath the search bar

Diagnosis and Procedure Code Searches: Advanced Search

Search and select a diagnosis			×
	Modify Search 🗸	,	
OTHER BURSITIS OF KNEE RIGHT KN Code M70.51	IEE Code Set	ICD10CM	+ Add
OTHER BURSITIS OF KNEE LEFT KNE Code M70.52	E Code Set	ICD10CM	+ Add

Real Advanced search

- Offers more results & additional search criteria
- Must use complete words or codes
- Multiple procedure or diagnosis codes can be added at the same time
- After adding selection, close the search box by clicking the X to return to request entry screen

Requesting and Servicing Provider Searches

Contact Name	Contact Info		
	Phone v		
e	Contact Info		
Servicing Providers		>	ĸ
smith, john	Practice Name, Practice ID	Address]
Clinician -	Specialty 💌	Zip Code In Network -]
	Contact Name e Contact Name Contact Name e Clinician Clinician Search	Contact Name Contact Info Phone Phone Phone Contact Info Phone Phone Servicing Providers Servicing Providers Clinician Specialty Search	Contact Name Contact Info Phone e Contact Info Phone e Contact Info Phone Servicing Providers Clinician Servicing Providers Servicing Providers

SMART Search:

Search by name, NPI, or provider ID

Requesting Provider:

Narrow search by type. Limited to providers you already have access to in HPHConnect.

Servicing Provider:

Narrow your search by address, type, or specialty.

Section 5

Saving Your Work

22 / © Harvard Pilgrim Health Care

Saving Requests to Submit at a Later Date

File P Choose file to add	
()	
Add C Attachment	
No paperwork added.	
Submit Load Save	

Click the **"Save"** button at any time to save your progress if you need to come back to a request.



Open your saved request either:

- 1. From the Referral/Authorization start page under Incomplete Requests
- 2. By clicking the "load" button on the submission entry screen





That completes the first section of our presentation on Submitting Notifications and Authorization Requests.

\rightarrow Up next: InterQual Medical Review

Select prior authorization policies now include an electronic questionnaire to enable more efficient sharing of clinical information needed to determine medical necessity.

Section 6

InterQual Criteria and Clinical Documentation

Policies Utilizing InterQual Criteria

Effective for authorization requests as of July 1, 2019

Medical Necessity Guidelines with New Electronic Questionnaires

Breast Surgeries Bronchial Thermoplasty Chest Wall Deformities

Endoscopic Sinus Surgeries Eye Procedures Gynecomastia Nasal Procedures Panniculectomy Skin Procedures

Criteria Only

Skilled Nursing Facility and Subacute Care*

Inpatient Rehabilitation/Long-Term Acute Care*

*Use the Post-Acute Care Admission for SNF, LTAC and Acute Rehab Prior Authorization Request Form from <u>www.harvardpilgrim.org/providers</u> and attach it to your authorization request

InterQual Criteria Review Message

Electronic questionnaire: You'll receive a message indicating InterQual Criteria review is required.

Requested Procedures			
Procedure Code			
31295 CPT NSL/SINUS NDSC SURG W/DILAT MAXILLARY SINUS			
Quantity Modifiers 1 Q			
* InterQual® criteria review may be required			

- 1. Complete the request and click submit
- 2. You will be directed to InterQual to complete the criteria review
- Select Begin InterQual Review

rral & Authorizations / Search Requests / Admission Submission	
imission Request - InterQual® Review	1
The following elements of this referral require InterQual® review:	
Requested Procedures	
31295: NSL/SINUS NDSC SURG W/DILAT MAXILLARY SINUS	Not yet reviewed
Begin InterQual® Review	

Select InterQual Criteria



c icon denotes that Harvard Pilgrim has customized the criteria, so it may differ from InterQual criteria that other health plans use.

Medical Review Questionnaire (SmartSheet)

- 1. Select Begin Medical Review
- 2. Answer questions to complete medical review
- 3. Click View Recommendations to continue



Completing the SmartSheet



Medical Review Responses



Criteria Not Met

Criteria Partially Met

Next Steps:

- Submit clinical documentation
- HPHC Clinical Review







Percommendations C	CRITERIA PARTIALLY MET
Recommended Evidence supports services as medically necessary.	/
✓	.
Panniculectomy - Clinical documentation and frontal color photographs are required. Click on the	e Note for submission instru
Show codes Note	
Not Recommended Current evidence does not support the following services:	
×	
Removal of Redundant Skin and SubcutaneousTissue - Clinical documentation and frontal color ph	otographs are required. Cli
Show codes	

Submitting the Request

Once you submit the review, you cannot make additional edits.

Click Yes to confirm submission or No to return to the review for edits.



Please note: While InterQual message may indicate that the criteria is met, the transaction may still pend to meet Harvard Pilgrim submission requirements (e.g. review of clinical documentation/notes).

Referral & Authorizations / Search Requests / Admission Submission

Submitting the Request (continued)

ferral & Authorizatio	ns / Search Requests / Outpatie : Request - Inte	ent Submission erQual® Review			
The following electronic contracts of the following electronic contrac	ments of this referral require Indures	terQual® review:			
0655: HOSPICE,	/IP RESPITE		Criteria Met		
ubmit Save	Referral & Aythorizations / Search Req Request Detail	uests	VIEW AUDIT PR	PRINT EDIT CANCEL	
	Outpatient Request	Referral & Authorizations / Search Requests Request Detail		VIEW AUDIT PRINT EDIT CAN	
Request	Summary	Outpatient Request 8			

Submit

The transaction is transmitted and response will be generated.



Save to go back and upload clinical

Section 7

HPHConnect Transaction Response

Authorization Request Responses

Request Responses:

- Approved
- Pended
- **Denied** (see the Additional Remarks section at the bottom of the screen for reason)
- **Rejected** (see Additional Remarks for reason)
- No Plan Action Required (authorization is not required; no further steps needed)

Request Detail, includes:

- Status
- Patient's Name and Member ID#
- Request Number (e.g. HPA123456789)
- Submitted on Date
- Requesting and servicing providers' National Provider Identifier (NPI)



Response Screen & Clinical Documentation

View

- 1. Documents you attached
- 2. Copies of completed medical review/questionnaire
- List of documents you must submit to complete transaction

To Submit Additional Clinical

Pended transactions: upload not available at this point in the process. Submit:

- Notes via Fax to 800-232-0816
- Photos/images: via email to <u>utilization_requests@point32heal</u> <u>th.org</u> or mail to Utilization Management, 1600 Crown Colony Dr., Quincy, MA 02169

Clinical Upload (Attachment)			
Description Fax required information to the	Medical Policy	Review Unit @ 617-509-3105	
Identification Code 224508692	Tra By	a nsmission Fax (FX)	Attachment Type 06
Description Fax required information to the	Medical Policy	Review Unit @ 617-509-3105	
Identification Code 224508691	Transmission By Fax (FX)		Attachment Type
Attachments			
Download File Jane Doe_Diagnosis.docx 📄			
Download File HTRIO_IQ_QUESTIONNAIRE_201	90425_085812.	pdf 🖹	
Download File	Code	Description	
HTRIO_IQ_OUTCOME_20190425	06	Initial assessment	t
	08	Plan of treatment	
	AS	Admission summa summary listing o reason for hospita	ary (A brief patient hief complaints and al admission)
	B3	Physician order	

Section 8

Creating Time-saving Templates

Templates for Common Submissions



Templates for Common Submissions

Step 1: Create Template

Step 2: Save Template

Step 3: Use Template

Complete the required fields for a common request.

Click the Save button at the bottom of the submission entry.

Templates (continued)

Step 1: Create Template

Step 2: Save Template

Step 3: Use Template

Name & Save

- Name request
- Click "Save As Template"
- Click "Save"
- Receive confirmation that template is saved

Saved form name
Virga
🗹 Save As Template 🛻 🗕
Save Cancel

This item has been successfully saved to your Custom Templates list. Please note, attached files and service dates are not saved as part of a custom template.

Templates (continued)

Step 1: Create Template

Step 2: Save Template

Step 3: Use Template

- 1. Open your template from either:
 - Authorization start page: choose from custom templates
 - Authorization or Notification entry screen: Click load and select applicable template
- 2. Edit the member and start/end date information
- 3. Submit the request

Section 9

Searching for an Authorization or Notification

Searching for an Authorization or Notification

- **3 Ways to Search**
- **1.** Enter request number
- 2. Advanced Search
- 3. Load Saved Search

Search by Request Number	ppear on the new Ref/Auth screens.
Search Requests	5
Patients	Requesting Provider Servicing Provider
Select a patient Q	Q Q
Request Number	Date Range
	12/29/2018 🗎 01/29/2019 🛗
Requested Service	Status
✓ Outpatient	Approved
🖌 Specialist	📝 Denied
	😪 Pended
子 Home Care	
✓ Home Care ✓ Admission	Modified
 ✓ Home Care ✓ Admission ✓ Transport 	ModifiedMo Action Required

Referral & Authorization Search Results

ferral & Authorizations			
	Modify Search ~		
Approved	Admission	Request Number HPA10086	9096
Patient	Effective Da	ites	
Jane Doe	4/18/2019-4	/22/2019	VIEW >
Requesting Provider	Servicing P	roviders	
Hospital One	John Sn	nith	

Results include:

Status
 Service type
 Request number
 Member name
 Requesting & servicing provider names

Click View to see the details of the request.

Viewing Authorization/Notification Details

Referral & Authoriza	tions / Search Reques	ts			
Request	Detail			View Audit Prin	t Edit Cancel
Admission Request Approved	Member	ID	Request Number	Submitted On	
Jane Doe	HP.	10	HPA	4/18/2019	
Bissessie					
Diagnosis Codes J01.31 ACUTE RECUR	SPHENOIDAL SINUSIT	15			
Requesting Provide	r				
Provider		Provider NPI			
Contact Name		Contact Medium		Contact Info	
Servicing Providers					
Hospital One					See More 🗸
John Smith					
					See More 🛩
Contact Name		Contact Medium		Contact Info	
Requested Service					
Service Medical		Level of Service			
Requested Units 1 (Day(s))		Approved Units			
Source					
Start Date 4/18/2019	End Date 4/22/2019				
Requested Procedu	res				
No records available.					
Additional Informat	tion	/			
Release of Informal Signed statement/Cla	tion ims (Y)		Additional Remarks Transaction approved	\rightarrow	
Clinical Upload (Att	achment)				
No records available.					
Attachments No records available.					
If you have attached supp	porting documentation, your	files may not be displayed i	mmediately due to file proces	sing. Please check back later.	

Click to:

- Print
- Edit
- Cancel

Do not use "cancel" to go to a previous screen as it will cancel entire request

Request Details Screen

- Displays details of the request
- Review Additional Remarks
 section for further information



Saving Common Searches

Referral & Authorizations Search Requests			 •	Complete the search criteria & save
Patients Requesting Provid Select a patient Smith, John Request Number Requested Service Outpatient Specialist Home Care Admission Transport Search Requests Load Save	ler Se X Date Range 12/29/2018 Status Approved Pended Pended No Action Requir Contact Plan	Saved form name Smith Requests		Name the form & save Success! You'll receive a message indicating your form was saved.
			Fo	rm saved successfully
	-	Save Cancel		

Accessing via Patient Management



Click on the Current Patient drop down and select a member





Select the Authorizations & Notifications link



View the Referrals & Authorizations start page



Section 10

Additional Information and Resources

Our New Resource Center

Find the information you access most frequently — in one handy spot!

✓ Convenient

- ✓ Easy to use
- Created with your needs in mind



New Provider Manual Page

Sleek design. Easily access info on:

- Credentialing
- Member care policies and programs
- Eligibility & benefits
- Payment Policies
- Billing & reimbursement
- Referral, notification and authorization
- Product overviews
- Forms
- Appeals and more!

Find it here:

HPHConnect Resource Center

www.harvardpilgrim.org/providers



Helpful Tips

- Use the orange breadcrumbs at the top of pages to return to previous screens
- \checkmark Maximum date span for authorization requests is 364 days.
 - To enter a full year request enter an end date 1 day prior to requested start date (i.e. 1/29/2019 – 1/28/2020).
- ✓ Request number search is case sensitive.

Referral & Authorizations / Search F	uth Submission
This is where content messages will a	appear on the new Ref/Auth screens.
Patient *Search Current Patients	
Select a patient	Q

Resources

Weekly Call-in Hours:

The eBusiness Team offers drop-in sessions July 16th–30th:

□ Every Tuesday and Thursday from 9–9:30 a.m.

□ 1-240-454-0887, then enter access code 162 317 66#, then #

Online resources: Training Presentations User Guides Quick Reference Guides HPHConnect webpage

Contact information:

□ Call 800-708-4414 (select Option 1 then press 6)

□ Email <u>Provider_eBusiness_Services@point32health.org</u>

What We've Covered

- ✓ Understanding the Referral & Authorization start page
- ✓ Submitting an authorization/notification request
- ✓ Using the SMART and advanced search features
- ✓ Conducting searches
- ✓ Accessing InterQual criteria and SmartSheets
- ✓ Completing the clinical questionnaire
- ✓ Uploading clinical documentation
- Creating and saving templates
- ✓ Accessing and viewing authorizations
- ✓ Additional resources and information

Any Questions?





Thank You

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