

HSA's with integrated portal management and great investment options.

AN HSA ADMINISTRATOR FOR HARVARD PILGRIM PLANS

Group Dynamic, Inc., (GDI) specializes in Health Savings Account (HSA) administration and places a high importance on employee education. Their service model includes on-site plan design creation and an employee education meeting at no additional cost. Clients are assigned a dedicated account manager, and participants can easily reach a live, U.S.-based customer service agent for questions.

GDI is also an industry leader in Flexible Spending Accounts (FSA), Health Reimbursement Arrangements (HRA), Qualified Transportation Accounts (QTA), COBRA administration services and retiree benefit solutions. Since 1989, GDI has been designing, implementing and administering flexible benefit plans ranging from very simple to highly complex, for employers of all sizes and all industry types.

Key Highlights

For Participants

- Employee education session at no additional cost
- Easy-to-understand, printed employee educational materials that explain the benefit and how to use it
- 24/7/365 access to accounts via online participant portal and mobile app
- Live customer service representatives answer phones from 8 a.m.-5 p.m. daily
- Debit card

For Employers

- Dedicated Account Manager responsible for the ongoing support of your account
- Total online account management via the secure administrator portal
- Unparalleled knowledge in HSA plan design, configuration and implementation
- Best-in-class compliance assistance
- Seamless coordination with other GDI benefits

This information has been provided by Group Dynamic, Inc., as of November 2021, and is subject to change without notice. Harvard Pilgrim Health Care, Inc., including its affiliates, disclaims any implied warranty or representation about its accuracy or completeness. Please review the documents provided to members upon enrollment by GDI for complete information on their programs and services.

Group Dynamic, Inc., HSA Features

Employer Features	
Method of enrollment	Secure portal
Methods of employer funding	Efficient electronic funding via ACH or EFT.
Employer administrative fees	<p>Monthly administration fee: \$2.75 per open account and discount available when combined with an HRA or Limited Purpose FSA</p> <p>Annual fee: \$250 Annual fees reduced by \$50 for clients who have more than one service with GDI</p>
Health Savings Account	WEX Inc.
Employer reporting	GDI web portal for self-service reporting; or contact your Account Manager with specific report requests.
Employer support	(800) 626-3539; Monday through Friday 8 a.m. to 5 p.m. ET
Employer portal	gdynamic.com
Employee Features	
Administrative fees	Participant fees for lost or stolen debit card replacement, additional card, HSA check disbursement, printed account summary and HSA closure fee.
HSA Investment Account	The first \$2,000 is placed in a money market account. Balances above \$2,000 can be invested in best-in-class mutual funds.
Welcome kit contents	HSA overview; instructions to log into the participant portal; GDI website information; portal instructions to open an account (complete terms and conditions); Sample WEX Inc. HSA investment options; GDI customer service contact information.
Monthly statement delivery	None. Review account activity via the GDI website or mobile app.
Online provider bill pay	Yes, use debit card for provider bill pay. Log in to account and pay bill via participant portal.
Debit cards	Yes, included.
Account Holder Service Center	(800) 626-3539; Monday through Friday, 8 a.m.-5 p.m. ET
Online account access	gdynamic.com
Other services offered	Flexible Spending Accounts (FSA), Qualified Transit Accounts (QTA), Health Reimbursement Arrangements (HRA), COBRA, Direct Billing, Retiree Solutions.

Learn more. Call **(800) 626-3539** or visit **gdynamic.com**.

Group Dynamic, Inc., 411 U.S. Route One, Falmouth, ME 04105

764922874-cc4231_groupdynamic_hsa 0222